

# Southern Pacific Transportation Company

Southern Pacific Building • One Market Plaza • San Francisco, California 94105

JAMES J. TRABUCCO  
SENIOR GENERAL ATTORNEY  
(415) 541-1768

August 6, 1982

Ms. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue  
Washington, D.C. 20423

RECORDATION NO. 6475-E  
AUG 11 1982 - 10 45 AM  
INTERSTATE COMMERCE COMMISSION

Aug 11 10 39 AM '82

RE: ICC Finance Docket No. 26956 ---  
Southern Pacific Transportation Company  
Equipment Trust Agreement, Series No. 55

Dear Ms. Mergenovich:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and three (3) fully executed counterparts of Fifth Supplement dated as of August 1, 1982, to Equipment Trust Agreement dated as of December 15, 1971, creating Southern Pacific Transportation Company Equipment Trust, Series No. 55, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of December 15, 1971, recorded on January 27, 1972, at 1:55 PM, assigned Recordation No. 6475;

First Supplement to Equipment Trust Agreement dated as of February 1, 1972, recorded on February 16, 1972, at 1:40 PM, assigned Recordation No. 6475-A;

Second Supplement to Equipment Trust Agreement dated as of May 1, 1972, recorded on May 24, 1972, at 11:20 AM, assigned Recordation No. 6475-B;

Third Supplement to Equipment Trust Agreement dated as of November 1, 1974, recorded on December 26, 1974, at 1:15 PM, assigned Recordation No. 6475-C; and

Fourth Supplement to Equipment Trust Agreement dated as of December 7, 1979, recorded on December 14, 1979, at 4:10 PM, assigned Recordation No. 6475-D.

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In connection with the recording of the Fifth Supplement dated August 1, 1982, to the Equipment Trust Agreement dated December 15, 1971, the following information is set forth in accordance with the provisions of Section 57.4 of the Commission's Order of July 28, 1952, as amended:

Name and Address of Trustee - Lessor:

First Pennsylvania Bank, N.A.  
Fifteenth and Chestnut Streets  
Philadelphia, Pennsylvania 19101

Name and Address of Guarantor - Lessee:

Southern Pacific Transportation Company  
Southern Pacific Building  
One Market Plaza  
San Francisco, California 94105

General Description of Equipment  
Covered by Fifth Supplement:

<u>Number of Units</u>	<u>Description</u>
6	100-ton hopper cars; Greenville Steel Car Company, builder; lettered SP and numbered 465241 to 465243, and 465245 to 465247.
2	100-ton gondola cars; FMC Corporation (Marine and Rail Equipment Division), builder; lettered SP and numbered 341311 and 341312.

When the recording of the Fifth Supplement to Equipment Trust Agreement has been completed, will you kindly endorse, with the pertinent recording information, all executed counterparts thereof which are presented to you by our representative herewith, and return two of the same to her.

Very truly yours,

*James J. Trabucco*  
James J. Trabucco *lat*

Enclosures

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SOUTHERN PACIFIC TRANSPORTATION COMPANY

EQUIPMENT TRUST

SERIES NO. 55

RECORDATION NO. 6475-E Filed 1429

AUG 11 1982 - 10 45 AM  
INTERSTATE COMMERCE COMMISSION

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FIFTH

SUPPLEMENT TO EQUIPMENT TRUST

Dated as of August 1, 1982

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FIRST PENNSYLVANIA BANK, N.A.

TO

SOUTHERN PACIFIC TRANSPORTATION COMPANY

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SUPPLEMENT TO EQUIPMENT TRUST, dated as of the first day of August, 1982, between First Pennsylvania Bank, N.A. (formerly The First Pennsylvania Banking and Trust Company), a corporation duly organized and existing under the laws of the Commonwealth of Pennsylvania, Trustee as hereinafter mentioned (hereinafter called the "Trustee"), party of the first part, and Southern Pacific Transportation Company, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), party of the second part:

WHEREAS, by a certain Equipment Trust, dated as of December 15, 1971, there was constituted Southern Pacific Transportation Company Equipment Trust, Series No. 55 (hereinafter called the "Equipment Trust"), under which certain railroad equipment was transferred to and title thereto vested in the Trustee thereunder and was leased to Southern Pacific Transportation Company; and

WHEREAS, pursuant to the provisions of said Equipment Trust, the Company has deposited with the Trustee an amount in cash equal to the fair value of Trust Equipment (all equipment described in and referred to in said Equipment Trust being therein referred to as "Trust Equipment") destroyed as provided in said Equipment Trust; and

WHEREAS, the Company has assigned and transferred to the Trustee other standard-gauge railroad equipment other than work equipment, hereinafter specifically described, free from all liens and encumbrances, at least equal to the fair value,

determined as provided in the Equipment Trust, of the railroad equipment destroyed; and

WHEREAS, the Equipment Trust provides that upon the transfer and delivery of said other railroad equipment to the Trustee, the same shall be and become part of the Trust Equipment;

WITNESSETH:

That First Pennsylvania Bank, N.A., Trustee as aforesaid (acting in pursuance of the Equipment Trust), party of the first part, for and in consideration as well as the sum of one dollar to it paid by the Company, party of the second part, at or before the unsealing and delivery hereof, the receipt of which is hereby acknowledged, as of the rents and covenants provided in the Equipment Trust to be paid, kept and performed by the Company, has let and leased, and does hereby let and lease to the Company as part of the Trust Equipment of Southern Pacific Transportation Comapny Trust, Series No. 55, the railroad equipment hereinafter described, to wit:

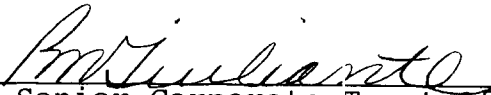
<u>Number of Units</u>	<u>Description</u>
6	100-ton hopper cars; Greenville Steel Car Company, builder; lettered SP and numbered 465241 to 465243, and 465245 to 465247.
2	100-ton gondola cars; FMC Corporation (Marine and Rail Equipment Division), builder; lettered SP and numbered 341311 and 341312.

TO HAVE AND TO HOLD, as a part of the Trust Equipment, subject to all of the terms and conditions of the Equipment Trust.


This Supplement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the Equipment Trust, and the Company, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of the day and year first above written.

FIRST PENNSYLVANIA BANK, N.A., Trustee

By   
Senior Corporate Trust Officer  
& Assistant Secretary


Attest:

  
Assistant Secretary

SOUTHERN PACIFIC TRANSPORTATION COMPANY

By   
Assistant Vice President and Treasurer

Attest:

  
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA       )  
  )  
CITY AND COUNTY OF PHILADELPHIA    )    SS.

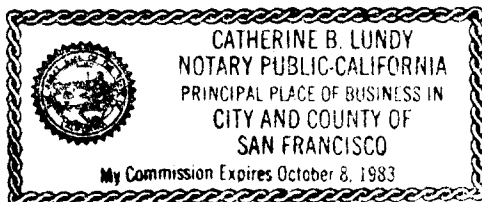
On this 4<sup>th</sup> day of August, 1982, before me personally appeared PHYLLIS M. GIULIANTE, to me personally known, who, being by me duly sworn, says that she is Senior Corporate Trust Officer and Assistant Secretary of FIRST PENNSYLVANIA BANK, N.A.; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynne N. McCorry  
Notary Public

LYNNE N. MCCORRY  
Notary Public, Phila., Phila. Co.  
My Commission Expires May 5, 1986

STATE OF CALIFORNIA )  
 ) ss.  
CITY AND COUNTY OF SAN FRANCISCO )

On this 30th day of July, 1982, before me personally appeared BRUCE G. MCPHEE, to me personally known, who, being by me duly sworn, says that he is Assistant Vice President and Treasurer of SOUTHERN PACIFIC TRANSPORTATION COMPANY; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Catherine B. Lundy  
Notary Public